



USDA TURKEY MARKET NEWS REPORT

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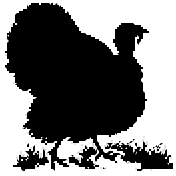
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Limited sales were reported on hens and toms for deferred shipments. Offerings are tightly held. Demand was light to moderate with most interest noted for out front shipments. Bulk parts and meats trading was slow to moderate. Offerings were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, mechanically separated turkey and a limited volume of tails, balance slow. Demand was light to good, some buyers are resisting current price levels and taking a wait and see attitude. Offerings are mixed ranging from short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 9, 2005**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-76	76	76.00	320	-	-	-	80	AUG
CENTRAL REGION 4/	72-76	-	-	-	79.00	80	OCT	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 10, 2005**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-76	-	-	-	76.00	356	SEP	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-76	-	-	-	76.00	266	SEP	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 AUGUST 2005.

The market tone on fresh wing meat with skin was steady, frozen steady to barely steady with aged product in the weakest position, balance of white meat steady to firm. Demand on fresh wing meat with skin light to moderate, frozen light, balance of white meat moderate to good. Offerings of frozen wing meat with skin available, fresh light to adequate, balance short to adequate and held with confidence. For domestic: livers 23 delivered September-November for pet foods, Grade A fresh 10-12 lb. WOGs 74 cents delivered August - September, 2005, fresh breast trim 160 cents delivered. For export: wing meat with skin (January and newer production) 47, mature hen drums 39, young hen drums 40 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.00	40
DRUMSTICKS, TOM	49.00-50.00		49.05	42
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	34.00		34.00	20
WINGS, FULL-CUT, HEN		R	35.00	40
WINGS, V-TYPE, TOM	30.00-33.00		32.75	131
WINGS, V-TYPE, HEN	99.00		99.00	40
NECKS, TOM	35.00-39.00		38.14	187
NECKS, HEN				
BREASTS, B/S, TOM 3/	185.00		185.00	80
BREASTS, B/S, TOM--FRESH 3/	200.00		200.00	40
THIGH MEAT		M	86.00	120
THIGH MEAT--FRESH		F	87.00	40
BREAST TRIM MEAT	157.00-159.00		158.09	220
SCAPULA MEAT	95.00		95.00	40
TENDERLOINS		F	150.50	60
DESTRAPPED TENDERS	161.00-163.00		162.40	200
DESTRAPPED TENDERS--FRESH	178.00		178.00	40
WING MEAT WITH SKIN	58.50-61.00		60.17	120
MECHANICALLY SEPARATED 4/	26.50		26.50	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.00	280

EXPORT TRADING

DRUMSTICKS, TOMS	49.00		49.00	104
WINGS FULL-CUT - TOMS	35.50		35.50	42
WINGS, V-TYPE, TOM		M	29.00	540
TAILS		M	22.00	108
MECHANICALLY SEPARATED 4/	26.00-27.00		26.83	240
THIGH MEAT - FROZEN	85.00-89.00		86.49	328

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	72-83
FROZEN TURKEYS Y TOMS 14-24#	72-81
FROZEN TURKEYS Y TOMS 24-28#	72-81

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 AUGUST 2005.

The market tone on tom drums was barely steady to instances fully steady, tom necks steady to barely steady, tom full-cut wings cautiously steady to steady and tom 2-joint wings steady to firm. Demand on tom 2-joint wings was moderate to good, light to moderate on the balance of tom bulk parts. Offerings of tom drums uneven ranging tight to fully adequate, mostly adequate; tom necks adequate to instances ample; tom full-cut wings at least adequate; and tom 2-joint wings short of buyers' needs. For domestic: fresh wing meat with skin 79-81, fresh scapula 111-112, Grade A basted 14-16 lb. breasts 135, plant grade basted 12-14 lb. breasts 135 and 20-24 lb. breasts 130-152, Grade A non-basted 14-16 lb. breasts 157 and plant grade 148, fresh breast trim 164 cents delivered. Trading was moderate on frozen thigh meat for September export shipments, balance light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	21
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.00	40
DRUMSTICKS, TOM	50.00-52.00		50.46	52
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	35.00		35.00	40
WINGS, FULL-CUT, HEN		R	35.00	40
WINGS, V-TYPE, TOM		T	32.75	131
WINGS, V-TYPE, HEN		T	99.00	40
NECKS, TOM		T	38.14	187
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	185.00	80
BREASTS, B/S, TOM--FRESH 3/	204.00-208.00		206.00	80
THIGH MEAT		M	86.00	120
THIGH MEAT--FRESH	88.00		88.00	10
BREAST TRIM MEAT	155.00-159.00		157.00	80
SCAPULA MEAT	95.00		95.00	40
TENDERLOINS		F	150.50	60
DESTRAPPED TENDERS	163.00		163.00	40
DESTRAPPED TENDERS--FRESH	181.00-182.00		181.80	50
WING MEAT WITH SKIN		T	60.17	120
MECHANICALLY SEPARATED 4/		T	26.50	40
MECHANICALLY SEPARATED--FRESH 4/	27.00-29.00		27.75	160

EXPORT TRADING

DRUMSTICKS, TOMS		T	49.00	104
WINGS FULL-CUT - TOMS		T	35.50	42
WINGS, V-TYPE, TOM		M	29.00	540
TAILS	31.00		31.00	40
MECHANICALLY SEPARATED 4/	26.00-27.00		26.57	184
THIGH MEAT - FROZEN	87.00		87.00	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/03/05

POULTRY HEALTH BOARD	CUMULATIVE		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	10,020	10,020	10,020
2003-2004	3,007	24,952	24,952